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 (Securities Code: 5076, TSE Prime Market)
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Notice Regarding Revisions to Financial Results Forecast and Dividend Forecast

INFRONEER Holdings Inc. (the “Company”) hereby announces that it has revised its financial results forecast and dividend forecast for the fiscal year ending March 31, 2026, which were disclosed on November 14, 2025. The details are described below.

1. Revisions to consolidated financial results forecast figures

(1) Fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Millions of yen, unless otherwise stated)

	Net sales	Business profit	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecast (A)	1,133,000	79,200	71,500	82,400	55,400	212.01
Revised forecast (B)	1,130,000	77,300	69,600	92,700	60,000	229.71
Change (B-A)	(3,000)	(1,900)	(1,900)	10,300	4,600	
Change (%)	(0.3)	(2.4)	(2.7)	12.5	8.3	
[Reference] Results for the previous fiscal year (fiscal year ended March 31, 2025)	847,548	48,539	47,148	49,756	32,416	124.15

(Note) 1. Business profit is a profit indicator that measures the performance of the Company’s recurring businesses, calculated by deducting cost of sales and selling, general and administrative expenses from net sales, and adding share of profit (loss) of investments accounted for using the equity method (including gain (loss) on disposal of investments in associates).
 2. The dividends related to the Bond-Type Class Shares are deducted in the calculation of earnings per share.

(2) Reason for the revision

The Company expects a decrease in business profit by ¥1.9 billion to ¥77.3 billion mainly due to higher expenses to the Employee Stock Ownership Plan (J-ESOP) incentive plan for all employees of the Company and its Group subsidiaries, driven by improved business performance. In addition, due to the recording of gain on valuation of financial assets and other factors, the Company expects increases of profit before tax by ¥10.3 billion to ¥92.7 billion and profit attributable to owners of parent by ¥4.6 billion to ¥60.0 billion.

2. Revision of the dividend forecast

(1) Details of the revision

				(Yen)
	Annual dividends per share			
	2nd quarter-end	Fiscal year-end	Total	
Previously announced forecast		55.00	85.00	
Revised forecast		62.00	92.00	
Results for the current fiscal year	30.00			
[Reference] Results for the previous fiscal year (fiscal year ended March 31, 2025)	30.00	30.00	60.00	

(Note) The above pertains to the dividends related to common shares. The dividends related to the Bond-Type Class Shares have not been revised from the information disclosed on May 14, 2025.

(2) Reason for the revision

The Company regards the return of profits to shareholders as one of its most important management policies. In the returns policy under the medium-term management plan “INFRONEER Medium-term Vision 2027,” the Company has strived for a dividend payout ratio of 40% or more and minimum dividend of ¥60.

Based on the above policy and in line with the revision of the financial results forecast which is expected to increase profit attributable to owners of parent for the current fiscal year, we have decided to increase the annual dividend by ¥7 from the most recent forecast to ¥92 per common share, with a fiscal year-end dividend of ¥62.

Please note that this forecast includes a gain on valuation of financial assets, which may fluctuate depending on the future business environment, market conditions, and other factors. Should we need to revise our dividend forecast again due to changes in projected earnings figures, we will promptly disclose the details as soon as they are determined.

(Note) Forward-looking statements such as performance plans are based on judgments made using information available as of the date of this document's release. Actual performance may differ from the figures stated due to various factors.